

The results of the retail pharmacy market based on the outcome of the 3rd quarter of 2017

According to the analytical company AlphaRM, the number of pharmacy institutions in Russia amounted to 62,900 in the end of September, surpassing than the results of the same month of the past year by 7%. Meanwhile, the total volume of the pharmacy market [\[1\]](#), based on the results of 1st to 3rd quarters, reached 823.2 billion rubles in 2017, and grew by 12% compared to the same period of 2016.



The pharmacies are the most numerous in the Central Federal District (29%), followed by the Volga Federal District and Siberia Federal District with 20% and 13%, respectively. Compared to the same period of the last year, the fastest growth in the number of pharmacy institutions is observed in the Central Federal district, with 10% new pharmacies opened in the region. It is followed by the Southern and North-Western Federal Districts, each of them displaying 8% growth in the number of pharmacies.



[1] The Pharmacy market includes the sales of all the pharmacy range goods, including the sales of dietary supplements and other products.